

What Planned Gift is Right for You?



A Gift During your Lifetime

Support MCHPP now with a gift that meets your financial goals.

This could include :

- A multi-year pledge
- Donor advised fund grants
- Blended gifts
- An IRA distribution/QCD
- Stocks/appreciated securities

Did you know

Planned Gifts are part of a larger financial planning strategy. Talk to your advisor about your options!

A Beneficiary Designation

You may name MCHPP as a full or partial beneficiary to a variety of accounts. Many of these assets are heavily taxed if inherited.

Eligible assets include :

- Retirement accounts
- Insurance policies
- Bank or brokerage accounts
- Donor advised funds

A Bequest

You may elect to name MCHPP in a will or living trust and allocate funds from your estate after your lifetime.

Types of bequests include :

- Residual/Remainder gifts
- Specific items or accounts
- Percent or dollar amount designations

Did you know

You can make a transformational gift today that costs nothing during your lifetime.

A Gift of Property

Certain types of property may be given to MCHPP during your lifetime or in your estate plans. Feasibility must be discussed with MCHPP in advance of any gift of property.

Gifts of property may include :

- Antiques and collectibles
- Appreciated items (ex. art)
- Real estate

Questions?

Please reach out!

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